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**New  
Placer  
Dome**

Awakening Sleeping Gold  
Giants in Nevada

**ND**

## New Placer Dome

**NEW PLACER DOME IS A JUNIOR GOLD EXPLORATION COMPANY WITH AN EXCITING PORTFOLIO OF PROJECTS IN NEVADA.**

This summer it is drilling its two flagship Carlin-style projects which have the potential to become major gold deposits. Expectations are that positive drill results over the next 3-6 months will be a catalyst to drive this company's value higher.

### Introduction

**Investing in junior gold exploration stocks can be high risk, but some of those risks can be mitigated by choosing an experienced management team with good exploration assets, selecting the right geographic location, and investing in prime gold producing regions. One such company which has all these attributes is New Placer Dome which IPO'd in April 2019 and has quickly acquired a number of interesting gold projects. Formerly called Barrian Mining, management changed the company's name to New Placer Dome in May 2020.**

Based in Vancouver, Canada, it has acquired an exciting portfolio of early to mid-stage gold exploration projects in Nevada, US. The state is ranked as the world's most attractive mining jurisdiction and is the fifth largest gold producing region in the world. Nevada has produced 225Moz of gold to date and accounts for 83% of the total annual gold production in the US.

The company's flagship assets are Kinsley Mountain and Bolo exploration projects, which both have Carlin-type signatures and are located near infrastructure and are easily accessible. Nevada is a jurisdiction with transparent, predictable and established permitting rules and guidelines meaning that mine development should not be a problem.

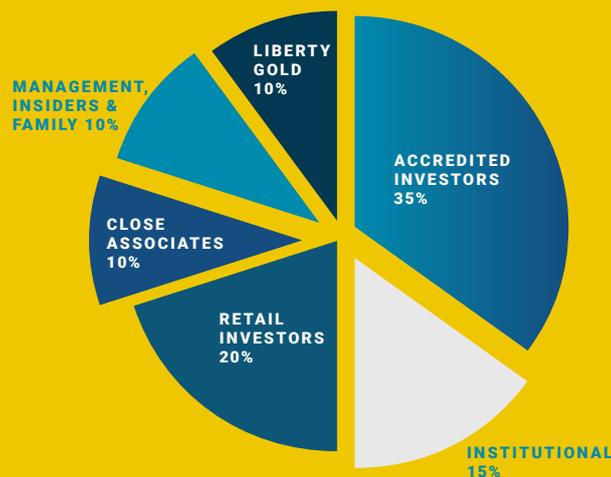
Management recently raised approximately C\$12.4m and has just started exploration and drilling programs on each of the projects. No other junior exploration company is currently executing the size of exploration program that New Placer Dome is doing in Nevada. We expect further gold discoveries from these drilling programs to confirm the large potential of these two projects. Results are expected later this year (2020) and could be a catalyst for a re-rating of the company.

New Placer Dome is run by a strong management and technical team consisting of capital market and mining professionals with solid shareholder backing. The team aims to maximize value for shareholders through new mineral discoveries, committed long-term partnerships, and the advancement of exploration projects in geopolitically favourable jurisdictions.

The latest additions to the team are Alan Hitchborn and Mac Jackson as senior technical advisors. Alan Hitchborn is an experienced exploration-mining geologist and has worked for several major gold companies including being a senior geologist for Placer Dome and the chief geologist at the Bald Mountain gold mine in Nevada. Mac Jackson is an exploration geologist and has spent most of his career leading teams in the exploration for Carlin-type deposits in Nevada.

New Placer Dome is listed on the TSX Venture Exchange (NGLD), the US OTCQB (BARRD), and the Frankfurt Stock Exchange (BM5).

### Share Structure



## Brief History

The company's founders are a group of entrepreneurs with deep roots in the exploration and brokerage industry. They reached out to friends and associates who understand gold exploration, who know that success rarely happens overnight and that flipping stock for small gains erodes an explorer's ability to succeed, while holding stock as long as a team continues to deliver as promised is how investors can achieve big gains. As such, New Placer Dome is proud of its shareholder registry and is confident that early investors will support the company. Liberty Gold Corp. (TSX: LGD) is New Placer Dome's largest shareholder owning approximately 9.9%.

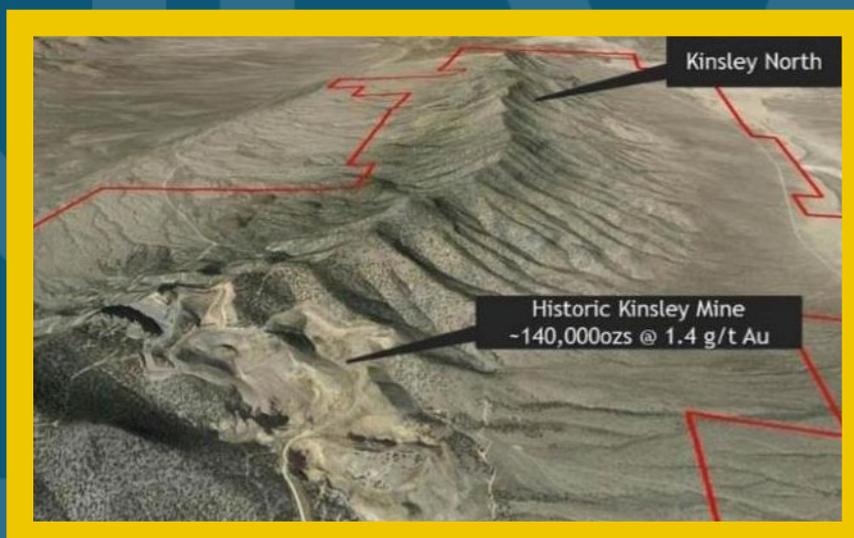
Management's first acquisition in June 2018 was an option to earn a 75% interest in the Bolo gold exploration project, a high-grade, Carlin-type asset located 90km northeast of Tonopah, Nevada. The interest in Bolo will be earned through staged exploration spending on the project and share issuances.

Then in September 2019, New Placer Dome entered into an option agreement to acquire the Troy Canyon gold-silver early exploration project. The project is located some 230km north of Las Vegas in Nye County, Nevada where high-grade gold mineralization occurs within massive quartz veins.

Finally, in December 2019, the company acquired an option to acquire Liberty Gold's 79% interest in the past-producing, Carlin-style, Kinsley Mountain gold project, which is located 90km south of the producing Long Canyon mine owned by Newmont Corp. Kinsley Mountain already has a resource estimate of 535koz of gold (updated National Instrument-43-101 technical report<sup>1</sup>).

New Placer Dome is fully financed to complete its 2020 exploration plans, having completed a C\$12.35m financing in June 2020 and expects to begin exploration drilling shortly at Kinsley Mountain and continue exploration of its Bolo project. Both Kinsley Mountain and Bolo are fully permitted for the 2020 drill programs.

<sup>1</sup> Technical Report and updated estimate of mineral resources on the Kinsley Project, Elko County, Nevada, U.S.A., effective January 15, 2020 and prepared by Michael M. Gustin, Ph.D., CPG, Moira Smith, Ph.D., P.Geo. and Gary L. Simmons, MMSA under New Placer Dome Gold Corp.'s Issuer Profile on SEDAR ([www.sedar.com](http://www.sedar.com)).



VIEW OF KINSLEY MOUNTAIN TO THE NORTH

## The Carlin Trend



**The Carlin Trend hosts one of the largest gold concentrations in the western hemisphere.**

It is an area in north-central Nevada that extends for approximately 80km from the Dark Star deposit in the southeast, to the Arturo-Dee deposit in the northwest. The geology tends to be strata-bound sedimentary carbonate rocks hosting micron-size disseminated gold mineralization, in a northwest alignment.

More than 40 separate oxide and sulfide (refractory) gold deposits have been delineated along the Carlin Trend, and more than 26 open pit and underground mines have been developed. Since the discovery in 1961, more than 84Moz of gold have been produced from the Carlin Trend. Reported reserves and resources still exceed 31Moz.

The first significant mine developed on the Carlin trend was the Carlin mine in 1965, operated by Newmont Mining. It mined from open pits and treated oxide ores processed at oxide mills or heap leach facilities. Many

operations today continue to treat oxide ores the same way.

The mid-1990's was a transitional period for the Carlin mine where open pit mining for oxide and refractory mineralization continued concurrently with the development of underground mines from shafts or declines extending outward from existing open pits. The underground development targeted higher-grade, typically carbon-sulfide refractory gold ore.

Refractory ores are naturally resistant to recovery by conventional cyanidation and carbon adsorption processes as used for oxide ores. Processing refractory ores requires roasting, a process of heating the crushed sulfide ore to a high temperature at high pressure in an autoclave (kiln) before it can then be treated conventionally. Roasting require high energy input and is a high operating cost and capital-intensive process. This means refractory ores need to be higher grade than oxide ores to be economic.

## New Placer Dome has 3 projects located in Nevada: **Kinsley Mountain, Bolo, and Troy Canyon.**

### The Flagship Projects

The focus of management this year is on its two flagship projects, Kinsley Mountain and Bolo. Management aims to:

expand and advance the Kinsley mineral resource by focusing on high-grade drill targets; and

advance the Bolo project through step-out drilling to develop a potential mineral resource estimate.

# The Kinsley Mountain project

**Kinsley Mountain is an interesting gold exploration project firstly because it has been a heap-leach gold operation in the past, producing 138,000oz of gold in the mid to late 90s, and secondly because of its potential. It already has a gold resource of 535koz<sup>2</sup>, while 80 % of this project remains unexplored. New Placer Dome believes there is significant potential to expand the footprint of known mineralization and contained resources.**

The Kinsley Mountain project hosts a Carlin-style, sedimentary rock-hosted gold deposit, with a stratigraphic and structural setting and gold mineralization similar to other sedimentary rock-hosted gold systems in the underexplored area east of the Carlin Trend in northeast Nevada. Kinsley Mountain is host to a past-producing mine with an extensive exploration database, a current Mineral Resources, and

numerous, untested gold targets.

The Kinsley Mountain Project is currently owned 79.9% by Liberty Gold Corp. (TSX: LGD), and 20.1% by Nevada Sunrise Gold Corp. (TSXV: NEV). New Placer Dome acquired an option to acquire Liberty Gold's interest in the project at the end of 2019. The transaction terms are laid out in the table below. The project is also subject to a 2% Net Smelter Return royalty (NSR) payable on certain of the project's claims. In addition, upon New Placer Dome exercising the option, Liberty Gold shall have a 1% NSR royalty on the percentage amount of Kinsley Mountain that is owned and controlled by New Placer Dome. If Nevada Sunrise Gold Corp. does not provide its proportionate share of costs and expenses on the Kinsley Mountain project then its ownership interest will be diluted.

## Kinsley Mountain Transaction

Transaction Timeline	
Year	Transaction Terms
2020	USD\$1.25M in cash and issue 9.9% of float post raise <sup>(1)</sup>
2021	USD\$2.5M in cash
2022	USD\$2.5M in shares of NPD <sup>(2)</sup>
<b>Total</b>	<b>USD\$3.75M in cash, USD\$2.5 in stock, and 9.9% of New Placer Dome shares</b>
Additional Terms	
A bond repayment of USD\$125K is due at signing as New Placer Dome becomes the Operator + USD200k advanced royalty paid over the payment period	
Ownership	
Acquired Liberty Gold's % of Kinsley Mountain (remaining minority owned by Nevada Sunrise Gold)	

<sup>2</sup> Indicated resources containing 418,000 ounces of gold grading 2.63 g/t Au (4.95 million tonnes) and inferred resources containing 117,000 ounces of gold averaging 1.51 g/t Au (2.44 million tonnes). See the NI 43-101 Technical Report on SEDAR at [www.sedar.com](http://www.sedar.com)

## The Kinsley Mountain project

In January 2020, New Placer Dome completed an updated mineral resource estimate for Kinsley Mountain based on historical drilling. It was prepared in accordance with Canadian

National Instrument 43-101 – Standards for Disclosure for Mineral Projects. A total Indicated and Inferred resource of 535koz was calculated.

**This is shown in the table below.**

### Kinsley Mountain Resources (2020 updated estimate)

Classification	Zone	Tonnes	Grade (g/t Au)	Contained Gold (ozs)
<b>Indicated</b>				
	Secret Canyon	1,540,000	<b>6.11</b>	<b>302,000</b>
	Dunderberg	662,000	2.55	54,000
	Oxide	2,746,000	0.70	62,000
<b>Total Indicated</b>		<b>4,948,000</b>	<b>2.63</b>	<b>418,000</b>
<b>Inferred</b>				
	Secret Canyon	313,000	3.23	32,000
	Dunderberg	700,000	2.37	53,000
	Oxide	1,425,000	0.71	32,000
<b>Total Inferred</b>		<b>2,438,000</b>	<b>1.51</b>	<b>117,000</b>

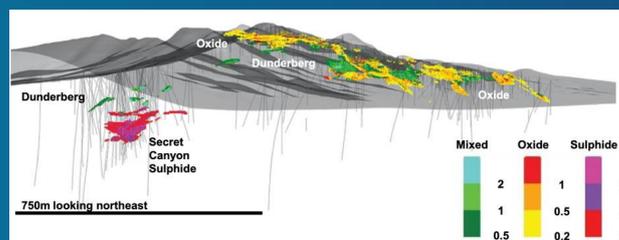
At Kinsley, two sedimentary units, the Dunderberg Shale and Secret Canyon Shale, host gold mineralization. The primary target for high grade gold mineralization is the Secret Canyon Shale, as exemplified by the West Flank Zone, which contains a subset of the indicated resource of 1.25 Mt containing 265,000oz gold at an average grade of 6.61g/t gold.

**Secret Canyon Shale:** New Placer Dome reports that exploration in the Secret Canyon Shale by Liberty Gold focused on the West Flank Zone which remains open for extension to the east and west. The Secret Canyon Shale underlies the entire property at depth, with very few tests of the target and excellent potential for new discoveries in the same host rock horizon.

Initial metallurgical test results of the sulfide mineralization, which yielded gold recoveries ranging from 89-95% and good concentrate grades, demonstrate the amenability of high-grade mineralization from the Secret Canyon shale to produce a high-grade concentrate (which could be further processed and refined

off-site if a mine was developed).

### Historical drilling at Kinsley Mountain

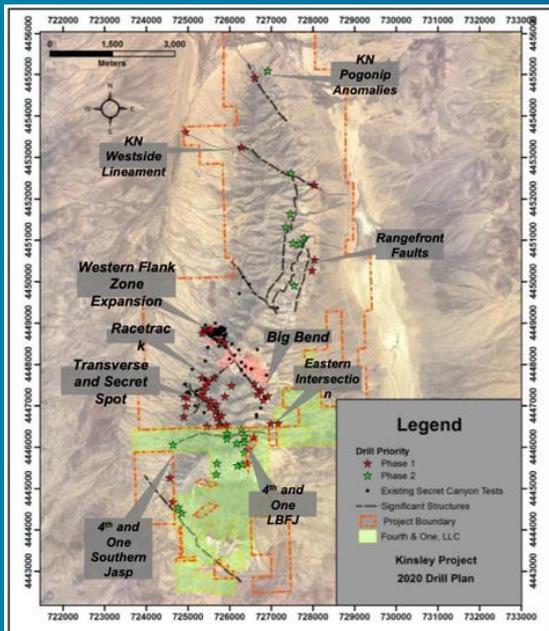


### Dunderberg Shale:

The Dunderberg Shale occurs stratigraphically above the Secret Canyon Shale. Historical production at Kinsley Mountain was sourced in the Dunderberg Shale, with 138,000oz averaging 1.4 g/t gold produced from a run of mine oxide heap leach operation during a period of historically low gold prices. Near surface oxide gold targets remain in this target horizon and Liberty Gold has extended oxide mineralization down dip of the historical open pits.

New Placer Dome has planned an exploration program on Kinsley Mountain for 2020 and 2021 with total budgeted expenditure of US\$7.6m focused on high priority drill targets.

## The Kinsley Mountain project



EXPLORATION DRILLING TARGETS AT THE KINSLEY MOUNTAIN PROJECT

The exploration work and timeline comprise the following:

### Phase 1 in 2020:

- A drill program of 15,000m reverse circulation drilling (RC), 5,600m of core drilling, at a maximum budget cost of US\$4.15m.
- This will test and expands Racetrack, Transverse, Big Bend, Western Flank, and KN targets
- Liberty Gold will assist New Placer Dome in selecting drill targets

### Phase 2 in 2021:

- A drill program of 10,000m RC, 5000m core drilling, at a maximum budget cost of US \$3.1m.
- Follows up on phase 1 results at previous zones, and additional holes in KN
- Acquisition of 4th and One ground to examine the control district potential for Carlin-style gold.
- Detailed surface geochemistry and induced polarisation (IP) survey of 4th and One ground.
- Drilling pioneer holes in 4th and One high priority targets (3,000m RC planned)

The drill program this summer will focus on high grade Secret Canyon Shale-hosted gold mineralization looking to extend the deposit along strike and at depth. Successful drill results that confirm the presence of gold mineralisation at depth as well continuity would be significant and could result in a significant increase of the resource at Kinsley Mountain. Successful drill results that substantially increase the size of the resource estimate, would provide further confirmation that this deposit has the potential to be

### another large Carlin-type mine.

New Placer Dome has secured Boart Longyear, based in Elko, Nevada, to provide a two crews and drill rigs for the 2020 drill program at the Kinsley Mountain project. Boart Longyear is experienced with the project, having successfully drilled Kinsley Mountain in the past with Liberty Gold Corp. Drilling commenced in mid-July and the company expects to complete a total of 20,600m (~67,600 feet) of drilling over the summer months.

# The Bolo Project

The Bolo project is at an earlier stage than Kingsley Mountain and, as yet, does not have a reported resource. Nevertheless, it looks highly prospective based on early exploration results and has the potential to be a large Carlin-type deposit.

Carlin deposits only form when a few factors line up: the right kind of carbonate rocks have to be cut by the right kinds of fault structures and an active, gold-bearing hydrothermal system has to have welled up through those structures.

When these factors line up, a Carlin gold deposit forms. These deposits usually exhibit a number of similar characteristics:

- Northerly-trending structures, usually a northerly trend with high-angle northwest and northeast faults cross cutting
- Breccia bodies along the fault structure

- Arsenic, antimony, barium, and silver associated with gold
- Hydrothermal alteration of carbonate rocks: silicification, iron oxides, sanding texture (from leaching), crystalline barite
- Low concentrations of base metals (copper, lead, and zinc)

At Bolo, these characteristics are all present.

New Placer Dome acquired a 50.1% option over the Bolo project in June 2018 from Allegiant Gold for a total exploration spend of US\$4.0m and US\$1.0m in shares. The exploration expenditure is planned to be spent from 2019 to 2022 (see table below). New Placer Dome can then elect to increase its interest in Bolo to 75% with an additional US\$4.0m exploration expenditure in 2023 and 2024.

## Bolo Project Transaction

Transaction Timeline <sup>(1)</sup>	
Year	Transaction Terms
2019	USD\$0.50M in exploration and US\$0.25M in shares <sup>(3)</sup>
2020	USD\$0.75M in exploration and US\$0.25M in shares
2021	US\$1.25M in exploration and US\$0.25M in shares
2022	US\$1.50 in exploration and US\$0.25M in shares
<b>Total</b>	<b>US\$4M in exploration and US\$1.0M in shares for 50.01% or control</b>
Additional Terms	
NPD can elect to earn >75% for an additional US\$4M in exploration for 2023 and 2024 - No additional shares	
Ownership	
New Placer Dome earns 75%	

1 Exploration spending and share payments can be accelerated at any time

2 BLM payments are US\$31,239.00 annually

3 2019/2020 shares already issues and 2019 spend complete



## Bolo Project Exploration

Bolo<sup>3</sup> is located in central Nevada, some 290km southeast of Reno and 295km northwest of Las Vegas. It is very accessible by road, with various dirt roads and tracks traversing the property. Much of the project is moderate topography, with gently sloping hills.

Key features to the geology of gold mineralisation are fault structures. The Bolo property is cut by two parallel north-trending fault structures. The main Mine Fault has been tracked for 2,750m with sample results as high as 8.6 g/t gold. The parallel East Fault is almost 2,200m and has generated samples as high as 4.7 g/t gold, although has had much less exploration work.

Previous explorers of the property have taken soil samples, rock and chip samples, and dug trenches which have highlighted the presence of widespread gold at surface. Drilling has shown that gold mineralization also extends to depth beneath some surface showings. An exploration program in 2017 returned a best result of 1.28g/t gold over 133m in oxide gold

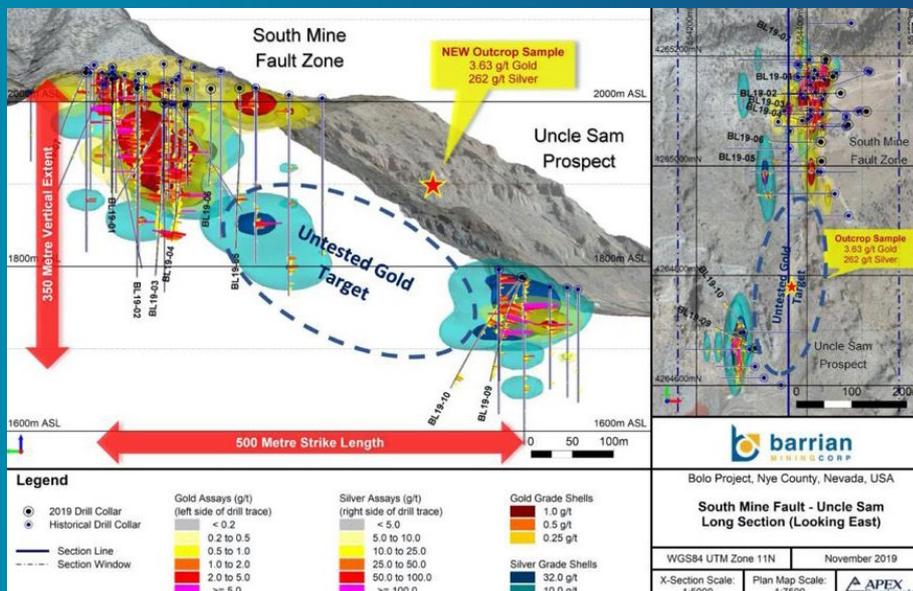
starting at the surface. Other strong results included 90m of 1.0 g/t and 52m of 1.27 g/t gold.

In 2019, New Placer Dome's undertook phase 1 of its exploration work program at Bolo. The company undertook a 1,838m RC drilling program as well as surface sampling. This resulted in being able to identify the gold oxide mineralisation on section from surface to a vertical depth of over 200m. This included one of the highest-grade gold intercepts, yielding 3.34g/t gold over 29.0m, including a higher-grade 1 zone of 4.97 g/t gold over 13.7m. In addition, a high-grade silver-gold zone was discovered at Uncle Sam Zone.

For 2020, the drilling program at Bolo will focus on further testing for Carlin-style gold mineralization at depth in the South Mine Fault Zone, following up on results from the 2019 program. It will also test the continuity of mineralization between the South Mine Fault Zone and Uncle Sam Silver Zone, where a 2019 outcrop sample yielded 3.63 g/t gold with 262 g/t silver.

<sup>3</sup> Technical Report on the Bolo Property, Nye County, Nevada, USA, dated effective October 5, 2018 and prepared by Nancy J. Wolverson, C.P.G. under New Placer Dome Gold Corp.'s Issuer Profile on SEDAR ([www.sedar.com](http://www.sedar.com)).

## Bolo Project Exploration



Successful drill results that confirm the presence of gold mineralisation at depth as well continuity between the two existing zones would be significant. Furthermore, if the new mineralisation is of sufficient grade and size it could allow the calculation of a resource estimate for Bolo.

New Placer Dome has secured the hiring of a drill rig and mobilization of the drill and ancillary equipment began in mid-July, and the company expects to complete a total of 3,000m (~9,900 feet) of drilling over the summer months.

# Troy Canyon Project

In September 2019, New Placer Dome signed an option agreement to acquire 100% interest in the Troy Canyon gold-silver project located in Nye County, Nevada from Brocade Metals Corp. for US\$50k in cash and 1.25m shares of New Placer Dome. The Troy Canyon project is strategically close to the Bolo project.

This project hosts an historic mine (1950s) and has high-grade gold mineralization within mesothermal quartz veins, vein breccias, and narrower sheeted vein and stockwork zones. Recent stope samples have returned values of 47.8 g/t gold, 48.4 g/t Au, and 576 g/t gold including 229 g/t silver <sup>4</sup>.

A quartz vein system is exposed on surface over 300m and soil geochemistry indicates several anomalous gold zones outside of the mineralized area. Drill testing is required to expand the depth and strike length of the mineralization.

New Placer Dome intends to leverage historic work and data to potentially increase the value of the project before commencing further exploration.

<sup>4</sup> See the Company's news release dated September 24, 2019



# Management

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**Maximilian Sali**

CEO, Director, & Founder

Maximilian Sali is CEO, director and founder of the company. Mr. Sali has been in the capital markets since 2009 managing private family assets. He is the president of Baccarat Investments Inc., a private company providing consulting and management services to public companies along with investing. Mr. Sali is the former CEO, and current director and founder of Defense Metals Corp. (TSXV: DEFN).



**Bradley Telfer**

Director

Brad Telfer is a former investment advisor at Woodstone Capital before it was acquired by Haywood Securities in 2015. Mr. Telfer has a financial and accounting background having worked for Bank of Montreal and gone to UBC for accounting. Mr. Telfer is the owner of a private real estate investment company.



**Kris Raffle**

Director & QP

Kristopher J. Raffle, B.Sc., P.Geo. serves as the Qualified Person for the Company. Mr. Raffle is also a director of Defense Metals Corp. (TSXV: DEFN), and a Partner and Principal Geologist with Edmonton-based geologic consulting firm APEX Geoscience Ltd. Mr. Raffle has over 18 years' North American-focused base and precious metals exploration experience.



**Ryan Cheung**

CFO & Corporate Secretary

Ryan Cheung, CPA, CA, provides accounting, management, securities regulatory compliance services to private and public-listed companies. Mr. Cheung also serves as an officer and/or director of a number of public-listed companies. Mr. Cheung holds a Bachelor of Commerce degree from the University of Victoria and is a member of the Chartered Professional Accountants of British Columbia.



**Jordan Trimble**

Director

Jordan Trimble, B.Sc., CFA, is currently the CEO of Skyharbour Resources (TSX.V: SYH), Rockridge Resources (TSX.V: ROCK), and a director of the CFA Society Vancouver. He has worked in the resource industry in various roles with numerous TSX Venture listed companies specializing in corporate finance and strategy, shareholder communications, marketing, deal structuring and capital raising. Previously he managed Corporate Development for Bayfield Ventures, a gold company with projects in Ontario which was acquired by New Gold in 2010 (TSX: NGD).

**Toby Pierce****Director**

Toby Pierce, BSc., MBA, is a natural-resource executive with more than 19 years of extensive transactional and valuation experience in deal sizes ranging from several million to \$1.3 billion in value. He is the current CEO of Tag Oil Ltd. (TSXV: TA). His body of experience, ranging from wellsite geology to Director of Oil and Gas Institutional Research to CEO and President, has given him a wealth of industry knowledge and deep understanding of oil and gas operations, capital markets, investment banking, mergers and acquisitions.

**Cal Everett****Senior Financial Advisor**

Mr. Everett is a geologist with more than 14 years of surface and underground exploration experience with senior mining companies. He moved to the financial sector in 1990 and spent 12 years with BMO Nesbitt Burns focused on resource equities, and seven years with PI Financial Corp. in senior resource institutional sales and capital markets. From 2008 to 2015, he was President and Chief Executive Officer of Axemen Resource Capital. Mr. Everett holds a Bachelor of Science degree in Economic Geology from the University New Brunswick. Mr. Everett is currently Chief Executive Officer and president of Liberty Gold Corp. (TSX: LGD)

**Alan Hitchborn****Technical Advisor**

Alan Hitchborn is an experienced exploration-mining geologist and has worked for several major gold companies including being a senior geologist for Placer Dome and the chief geologist at the Bald Mountain gold mine in Nevada. He has led exploration teams and campaigns for mining companies such as Amselco, Placer Dome, Aura Minerals, Corex Gold, and Kimber Resources. His teams have two gold-silver discoveries to their credit. His most recent position was with Frontera Mining as the Vice President, Geology and Exploration. He holds Bachelor of Science in Geology from the University of Nevada. Mr. Hitchborn is a registered professional geologist with Engineers and Geoscientists of British Columbia.

**Mac Jackson****Technical Advisor**

Mac Jackson is an exploration geologist and has spent most of his career leading teams in the exploration for Carlin-type deposits in Nevada. He has contributed to the discovery of several multi-million-ounce gold deposits including two Newmont deposits and most recently Gold Standard Ventures, where he was VP of Exploration from 2014 to 2019. He has helped bring several deposits, including deep Carlin targets, from early exploration and discovery through development. He is an AIPG certified professional geologist.

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